**Statement showing Shareholding Pattern of the Company under Clause 35 of the Listing Agreement**

Name of the Company: Prakash Steelage Limited  
BSE Script Code: 533239 & NSE Symbol: PRAKASHSTL  
Class of security: Equity Share Capital  
Quarter ended on 30th September, 2013.

<table>
<thead>
<tr>
<th>Partly paid-up shares</th>
<th>No. of partly paid-up shares</th>
<th>As a % of total no. of partly paid-up Shares</th>
<th>As a % of total no. of shares of the Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by promoter / promoter group</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Held by public</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Outstanding convertible securities</th>
<th>No. of outstanding securities</th>
<th>As a % of total no. of outstanding convertible securities.</th>
<th>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by promoter / promoter group</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Held by public</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Warrants</th>
<th>No. of warrants</th>
<th>As a % of total no. of warrants</th>
<th>As a % of total no. of shares of the Company, assuming full conversion of Warrants</th>
</tr>
</thead>
<tbody>
<tr>
<td>Held by promoter / promoter group</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Held by public</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Total</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities.  

1,75,00,039

For Prakash Steelage Limited

Place: Mumbai  
Date: 12.10.2013

Pallavi Shedge  
Company Secretary & Compliance Officer
### Table - (II)(a) Statement showing Shareholding Pattern of the Company

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Category of shareholder</th>
<th>Number of shareholders</th>
<th>Total number of shares</th>
<th>Number of shares held in dematerialized form</th>
<th>Total shareholding as a percentage of total number of shares</th>
<th>Shares Pledged or otherwise encumbered</th>
</tr>
</thead>
<tbody>
<tr>
<td>(I)</td>
<td></td>
<td>(II)</td>
<td>(III)</td>
<td>(IV)</td>
<td>(V)</td>
<td>(VI)</td>
</tr>
<tr>
<td>(A)</td>
<td>Promoter and Promoter Group 2</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Individual/Hindu Undivided Family</td>
<td>3</td>
<td>2,35,000</td>
<td>2,35,000</td>
<td>1.34</td>
<td>1.34</td>
</tr>
<tr>
<td>(b)</td>
<td>Central Government/State Government(s)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(c)</td>
<td>Bodies Corporate</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(d)</td>
<td>Financial Institutions/Banks</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(e)</td>
<td>Any Other:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(e1)</td>
<td>Directors Relatives</td>
<td>11</td>
<td>68,09,700</td>
<td>68,09,700</td>
<td>38.91</td>
<td>38.91</td>
</tr>
<tr>
<td>(e2)</td>
<td>Group Companies</td>
<td>3</td>
<td>44,76,874</td>
<td>44,76,874</td>
<td>25.58</td>
<td>25.58</td>
</tr>
<tr>
<td>Sub-Total (A)(1)</td>
<td></td>
<td>17</td>
<td>1,15,21,574</td>
<td>1,15,21,574</td>
<td>65.84</td>
<td>65.84</td>
</tr>
<tr>
<td>(2)</td>
<td>Foreign</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a)</td>
<td>Individual/Non-Resident Individuals/Foreign Individuals</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(b)</td>
<td>Bodies Corporate</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(c)</td>
<td>Institutions</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(d)</td>
<td>Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(e)</td>
<td>Any Other:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Sub-Total (A)(2)</td>
<td></td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</td>
<td></td>
<td>17</td>
<td>1,15,21,574</td>
<td>1,15,21,574</td>
<td>65.84</td>
<td>65.84</td>
</tr>
<tr>
<td>(B)</td>
<td>Public shareholding3</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(1)</td>
<td>Institutions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a)</td>
<td>Mutual Funds/UTI</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(b)</td>
<td>Financial Institutions/Banks</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(c)</td>
<td>Central Government/State Government(s)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
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<tr>
<td>(d)</td>
<td>Venture Capital Funds</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(e)</td>
<td>Insurance Companies</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(f)</td>
<td>Foreign Institutional Investors</td>
<td>2</td>
<td>7,39,992</td>
<td>7,39,992</td>
<td>4.23</td>
<td>4.23</td>
</tr>
<tr>
<td>(g)</td>
<td>Foreign Venture Capital Investors</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(h)</td>
<td>Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>(i)</td>
<td>Any Other:</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>Sub-Total (B)(1)</td>
<td>2</td>
<td>7,39,992</td>
<td>7,39,992</td>
<td>4.23</td>
<td>4.23</td>
<td>N.A.</td>
</tr>
<tr>
<td>------------------</td>
<td>---</td>
<td>----------</td>
<td>----------</td>
<td>------</td>
<td>------</td>
<td>------</td>
</tr>
<tr>
<td>(2) Non-institutions</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(a) Bodies Corporate</td>
<td>186</td>
<td>40,24,871</td>
<td>40,24,871</td>
<td>23.00</td>
<td>23.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>(b) Individuals — Shareholders Holding Nominal Share Capital Up To &gt;Rs. 1 Lakh</td>
<td>3,106</td>
<td>4,20,087</td>
<td>4,20,083</td>
<td>2.40</td>
<td>2.40</td>
<td>N.A.</td>
</tr>
<tr>
<td>(c) Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>(d) Any Other:</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d1. Trust</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>d2. Clearing Members</td>
<td>15</td>
<td>24,415</td>
<td>24,415</td>
<td>0.14</td>
<td>0.14</td>
<td>N.A.</td>
</tr>
<tr>
<td>d3. Directors / Relatives</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>d4. Employee</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>d5. Non Resident Indians</td>
<td>24</td>
<td>7,679</td>
<td>7,679</td>
<td>0.04</td>
<td>0.04</td>
<td>N.A.</td>
</tr>
<tr>
<td>d9. Overseas Bodies Corporates</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>Sub-Total (B)(2)</td>
<td>3,353</td>
<td>52,38,473</td>
<td>52,38,469</td>
<td>29.93</td>
<td>29.93</td>
<td>N.A.</td>
</tr>
<tr>
<td>Total Public Shareholding (B)= (B)(1)+(B)(2)</td>
<td>3,355</td>
<td>52,38,465</td>
<td>52,38,461</td>
<td>34.16</td>
<td>34.16</td>
<td>N.A.</td>
</tr>
<tr>
<td>TOTAL (A)+(B)</td>
<td>3,372</td>
<td>1,75,00,039</td>
<td>1,75,00,035</td>
<td>100.00</td>
<td>100.00</td>
<td>16,41,635</td>
</tr>
<tr>
<td>(C) Shares held by Custodians and against which Depository Receipts have been issued</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>c1. Promoter and Promoter Group</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>c2. Public</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>Sub-total (C)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
<td>N.A.</td>
</tr>
<tr>
<td>GRAND TOTAL (A)+(B)+(C)</td>
<td>3,372</td>
<td>1,75,00,039</td>
<td>1,75,00,035</td>
<td>100.00</td>
<td>100.00</td>
<td>16,41,635</td>
</tr>
</tbody>
</table>

1For determining public shareholding for the purpose of Clause 40A.

2For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

3For definitions of "Public Shareholding", refer to Clause 40A.

For Prakash Steelage Limited

Pallavi Shedge
Company Secretary & Compliance Officer
## Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the shareholder</th>
<th>Total Shares held</th>
<th>Shares pledged or otherwise encumbered</th>
<th>Details of warrants</th>
<th>Details of convertible securities</th>
<th>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Number as a % of grand total (A) + (B) + (C)</td>
<td>Number as a percentage</td>
<td>Number of warrants held</td>
<td>As a % total number of warrants of the same class</td>
<td>Number of convertible securities held</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Number of warrants held</td>
<td>Total shares (including warrants of the same class) as a % of (E) diluted share capital</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>1</td>
<td>PRAKASH C. KANUGO</td>
<td>36,22,800</td>
<td>20.70</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>2</td>
<td>AMS TRADING AND INVESTMENT PRIVATE LIMITED</td>
<td>28,76,000</td>
<td>16.43</td>
<td>16,39,135</td>
<td>56.98</td>
<td>9.37</td>
</tr>
<tr>
<td>3</td>
<td>SETH IRON AND STEEL PRIVATE LIMITED</td>
<td>14,90,000</td>
<td>8.51</td>
<td>2,500</td>
<td>0.17</td>
<td>0.01</td>
</tr>
<tr>
<td>4</td>
<td>KIRTI PRAKASH KANUGO</td>
<td>5,83,074</td>
<td>3.33</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>5</td>
<td>HEMANT PRAKASH KANUGO</td>
<td>5,61,753</td>
<td>3.21</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>6</td>
<td>KAMAL PRAKASH KANUGO</td>
<td>5,57,752</td>
<td>3.19</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>7</td>
<td>VIMAL PRAKASH KANUGO</td>
<td>4,61,146</td>
<td>2.64</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>8</td>
<td>ASHOK MAFATLAL BETH</td>
<td>4,48,400</td>
<td>2.56</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>Name</td>
<td>Units</td>
<td>Price</td>
<td>Quantity</td>
<td>Amount</td>
<td>Valuation of Shares</td>
</tr>
<tr>
<td>---</td>
<td>------------------------------------------------</td>
<td>---------</td>
<td>--------</td>
<td>----------</td>
<td>---------</td>
<td>---------------------</td>
</tr>
<tr>
<td>9</td>
<td>BABITA PRAKASH KANUGO</td>
<td>2,64,075</td>
<td>1.51</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>10</td>
<td>PRAKASH C. KANUGO</td>
<td>1,60,700</td>
<td>0.92</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>11</td>
<td>PRAKASH CHHAGANLAL KANUGO-HUF</td>
<td>1,35,000</td>
<td>0.77</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>12</td>
<td>SETH STEELAGE PRIVATE LIMITED</td>
<td>1,10,874</td>
<td>0.63</td>
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<td>0.00</td>
<td>0.00</td>
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<tr>
<td>13</td>
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<td>50,000</td>
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<td>0</td>
<td>0.00</td>
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<tr>
<td>14</td>
<td>MAFATLAL CHOGAMAL SETH</td>
<td>50,000</td>
<td>0.29</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
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<tr>
<td>15</td>
<td>DHELIBEN MAFATLAL SETH</td>
<td>50,000</td>
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<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>16</td>
<td>MAFATLAL CHOGAMAL SETH-HUF</td>
<td>50,000</td>
<td>0.29</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td>17</td>
<td>SETH ASHOK MAFATLAL-HUF</td>
<td>50,000</td>
<td>0.29</td>
<td>0</td>
<td>0.00</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>TOTAL</td>
<td>1,15,21,574</td>
<td>65.84</td>
<td>16,41,635</td>
<td>14.25</td>
<td>9.38</td>
</tr>
</tbody>
</table>

For Prakash Steelage Limited

Place: Mumbai
Date: 12.10.2013

Pallavi Shedge
Company Secretary & Compliance Officer
<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the shareholder</th>
<th>Number of shares</th>
<th>Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para [(1)(a) above]</th>
<th>Number of warrants held</th>
<th>As a % total number of warrants of the same class</th>
<th>Number of convertible securities held</th>
<th>% w.r.t total number of convertible securities of the same class</th>
<th>Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>BALMIKI AGENCIES PVT LTD</td>
<td>9,70,549</td>
<td>5.55</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>2</td>
<td>MENTOR CAPITAL LIMITED</td>
<td>8,50,232</td>
<td>4.86</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>CRESTA FUND LTD</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>4</td>
<td>SUNIDHI CAPITAL PVT LTD</td>
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<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>5</td>
<td>EMERGING INDIA FOCUS FUNDS</td>
<td>3,57,631</td>
<td>2.04</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>6</td>
<td>LILYGOLD MERCHANTS PRIVATE LIMITED</td>
<td>2,71,554</td>
<td>1.55</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>7</td>
<td>SWAGATAM MARKETING PRIVATE LIMITED</td>
<td>2,54,043</td>
<td>1.45</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>8</td>
<td>SHRESTH BUILDERS PRIVATE LIMITED</td>
<td>2,48,802</td>
<td>1.42</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>9</td>
<td>MOTILAL OSWAL SECURITIES LTD - DERIVATIVES MARGIN</td>
<td>1,85,155</td>
<td>1.05</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td>38,99,686</td>
<td>22.23</td>
<td>0</td>
<td>0.00</td>
<td>0</td>
<td>0.00</td>
<td>0</td>
</tr>
</tbody>
</table>

For Prakash Steelage Limited

Place: Mumbai
Date: 12.10.2013
<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the shareholder</th>
<th>Number of shares</th>
<th>Percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(e) above)</th>
<th>Details of warrants</th>
<th>Details of convertible securities</th>
<th>Total shares (including underlying shares assuming full conversion of warrants and convertible securities of the same securities) as a % of diluted shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Balmiki Agencies Pvt Ltd</td>
<td>9,70,649</td>
<td>5.55</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>TOTAL</td>
<td>9,70,649</td>
<td>5.55</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

For Prakash Steelage Limited

Place: Mumbai
Date: 12.10.2013

Pallavi Shedge
Company Secretary & Compliance Officer
<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the shareholder</th>
<th>PAN of the Shareholder</th>
<th>Number of locked-in shares</th>
<th>Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>TOTAL</td>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

Place: Mumbai  
Date: 12.10.2013  

For Prakash Steelage Ltd.  

Pallavi Shedge  
Company Secretary & Compliance Officer
(II)(a) Statement showing details of Depository Receipts (DRs)

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of outstanding DRs</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>TOTAL</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
</tbody>
</table>

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares

<table>
<thead>
<tr>
<th>Sr. No.</th>
<th>Name of the DR Holder</th>
<th>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</th>
<th>Number of shares underlying outstanding DRs</th>
<th>Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td>TOTAL</td>
<td></td>
<td>0</td>
<td>0.00</td>
</tr>
</tbody>
</table>

For Prakash Steelage Limited

Pallavi Shedge
Company Secretary & Compliance Officer

Place: Mumbai
Date: 12.10.2013
### (III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

<table>
<thead>
<tr>
<th>Sr. no.</th>
<th>Category of shareholder</th>
<th>Number of Voting Rights held in each class of securities</th>
<th>Total Voting Rights (III+IV+V)</th>
<th>Total Voting Rights i.e. (VI)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>Class X (III)</td>
<td>Class Y (IV)</td>
<td>Class Z (V)</td>
</tr>
<tr>
<td>(i)</td>
<td></td>
<td>(II)</td>
<td>(II)</td>
<td>(II)</td>
</tr>
<tr>
<td>(A) Promoter and Promoter Group 2</td>
<td>(1) Indian</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(a) Individuals/Hindu Undivided Family</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(b) Central Government/State Government(s)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(c) Bodies Corporate</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(d) Financial Institutions/Banks</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(e) Any Other</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Sub-Total (A)(1)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>(2) Foreign</td>
<td>(a) Individuals (Non-Resident Individuals/Foreign Individuals)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(b) Bodies Corporate</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(c) Institutions</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(d) Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(e) Any Other</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Sub-Total (A)(2)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>(B) Public shareholding</td>
<td>(1) Institutions</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(a) Mutual Funds/UTI</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(b) Financial Institutions/Banks</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(c) Central Government/State Government(s)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(d) Venture Capital Funds</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(e) Insurance Companies</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(f) Foreign Institutional Investors</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(g) Foreign Venture Capital Investors</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(h) Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(h) Any Other</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Sub-Total (B)(1)</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>(2) Non-institutions</td>
<td>(a) Bodies Corporate</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>(b) Individuals</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td></td>
<td>Shareholders Holding Nominal Share Capital Up To &gt;Rs. 1 Lakh.</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Category</td>
<td>Shares (A)</td>
<td>Shares (B)</td>
<td>Shares (C)</td>
<td>Total (A)+(B)+(C)</td>
</tr>
<tr>
<td>--------------------------------------------------------------------------</td>
<td>------------</td>
<td>------------</td>
<td>------------</td>
<td>------------------</td>
</tr>
<tr>
<td>Individuals - ii. Individual Shareholders Holding Nominal Share Capital in Excess Of Rs. 1 Lakh</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>(c) Qualified Foreign Investor</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>(d) Any Other</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>Sub-Total (B)(2)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>Total Public Shareholding (B)= (B)(1)+(B)(2)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>TOTAL (A)+(B)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>(C) Shares held by Custodians and against which Depository Receipts have been issued</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>C1 Promoter and Promoter Group</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>C2 Public</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
<tr>
<td>GRAND TOTAL (A)+(B)+(C)</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0.00</td>
</tr>
</tbody>
</table>

For Prakash Steelage Limited

Place: Mumbai
Date: 12.10.2013

Pallavi Shedge
Company Secretary & Compliance Officer