(I)(a) Statement showing Shareholding Pattern of the Company under Clause 35 of the Listing Agreement

Name of the Company: Prakash Steelage Limited BSEScrip Code: 533239 & NSE Symbol: PRAKASHSTL Class of security: Equity Share Capital

Class of security: Equity Share Capital Quarter ended on 30th September, 2013.

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the Company
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0		0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities.
Held by promoter / promoter group	0		0
Held by public	0	0	
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible secu rities.	1,75,00,039		

Place: Mumbai Date: 12.10,2013



For Prakash Steelage Limited

Table - (I)(a) Statement showing Shareholding Pattern of the Company

Sr. No.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding total numb	g as a percentage of er of shares	Shares Pled enci	ged or otherwise umbered
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII) / (IV) *
(1)	(II)	(III)	(IV)	(V)	(∨ i)	(VII)	(VIII)	100
(A)	Promoter and Promoter Group2						•	
(1)	Indian	1						
(a)	Individuals/Hindu Undivided Family	3	2,35,000	2,35,000	1.34	1.34	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0,00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other:							
	e1. Directors Relatives	11	68,09,700	68,09,700	38.91	38.91	0	0
	e2. Group Companies	3	44,76,874	44,76,874	25.58	25.58	16,41,635	36.67
	Sub-Total (A)(1)	17	1,15,21,574	1,15,21,574	65.84	65.84	16,41,635	14.25
(2)	Foreign	1						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other	0	0	0	0.00	0.00	0	0
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	1,15,21,574	1,15,21,574	65.84	65.84	16,41,635	14.25
(B)	Public shareholding3	1						
(1)	Institutions	1						
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	٠,	0	0	0	0	N.A.	N.A.
(c)	Central Government/State Government(s)	<u>-</u>	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.
(e)	Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	2	7,39,992	7,39,992	4.23	4.23	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	ELAGE N.A.
(i)	Any Other	0	0		0.00	0.00	N.A.	

	Sub-Total (B)(1)	2	7,39,992	7,39,992	4.23	4.23	N.A.	N.A.
(2)	Non-institutions					-		
(a)	Bodies Corporate	186	40,24,871	40,24,871	23.00	23.00	N.A.	N.A.
	bi. Individuals – Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	3,106	4,20,087	4,20,083	2.40	2.40	N.A.	N.A.
(b)	bii. Individuals – Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	22	7,61,421	7,61,421	4.35	4.35	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other:							
	d1. Trust	0	0	0	0	0.00	N.A.	N.A.
	d2. Clearing Members	15	24,415	24,415	0.14	0.14	N.A.	N.A.
	d3. Directors / Relatives	0	0	0	0	0.00	N.A.	N.A.
	d4. Employee	0	0	. 0	0	0.00	N.A.	N.A.
	d5. Non Resident Indians	24	7,679	7,679	0.04	0.04	N.A.	N.A.
	d6. Overseas Bodies Corporates	0	0	0	0	0.00	N.A.	N.A.
	Sub-Total (B)(2)	3,353	52,38,473	52,38,469	29.93	29.93	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	3,355	59,78,465	59,78,461	34.16	34.16	N.A.	N,A.
	TOTAL (A)+(B)	3,372	1,75,00,039	1,75,00,035	100.00	100.00	16,41,635	9.38
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	N.A.	N.A.
	c1. Promoter and Promoter Group	0	0	0	0	0.00	N.A.	N.A.
	c2. Public	0	0	0	0	0.00	N.A.	N.A.
	Sub-total (C)	D	0	0	0	0.00	N.A.	N,A.
	GRAND TOTAL (A)+(B)+(C)	3,372	1,75,00,039	1,75,00,035	100.00	100.00	16,41,635	9.38

¹For determining public shareholding for the purpose of Clause 40A.

Place: Mumbai Date: 12.10.2013 STEELAGE THE STEEL STEEL

For Prakash Steelage Limited

²For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

³For definitions of "Public Shareholding", refer to Clause 40A.

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the	Total Shar	es held	Shares p	ledged or ot	herwise		Details of warrants	Details of e	convertible rities	
No.	shareholder	Number	as a % of grand total (A) + (B) + (C)	Number	as a percentage	as a % of grand total (A) + (B) + (C) of sub- clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	conversion of warrants and convertible securities) as a % of
(1)	(11)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)		(XII)
	PRAKASH C.							<u> </u>		(XI)	
	KANUGO	36,22,800	20.70		0.00	0.00	0	0	0	0	0
2	AMS TRADING AND INVESTMENT PRIVATE LIMITED	28,76,000	16.43	16,39,135	56.99	9.37	0	0	0	0	0
	SETH IRON AND STEEL PRIVATE LIMITED	14,90,000	8.51	2,500	0.17	0.01	0	0	0	0	0
4	KIRTI PRAKASH KANUGO	5,83,074	3.33	0	0,00	0.00	0	0	0	0	0
	HEMANT PRAKASH KANUGO	5,61,753	3.21	0	0.00	0.00	0	0	0	0	0
6	KAMAL PRAKASH KANUGO	5,57,752	3.19	0	Ø.00	0.00	0	0	o	0	0
<u>, </u>	VIMAL PRAKASH KANUGO	4,61,146	2.64	0	0.00	0.00	٥	0	0	0	0
	ASHOK MAFATLAL SETH	4,48,400	2.56	0	0.00	0.00	0	0	0	0	STEELAGE O

9	BABITA PRAKASH KANUGO	2,64,075	1.51	0	0.00	0.00	0	0	0	0	0
10	PRAKASH C. KANUGO	1,60,700	0.92	0	0.00	0.00	0	0	0	0	0
11	PRAKASH CHHAGANLAL KANUGO-HUF	1,35,000	0.77	0	0.00	0.00	0	0	D	0	0
	SETH STEELAGE PRIVATE LIMITED	1,10,874	0.63	0	0.00	0.00	0	0	0	0	0
13	NIRMALA ASHOK SETH	50,000	0.29	0	0.00	0.00	0	0	0	0	0
14	MAFATLAL CHOGAMAL SETH	50,000	0.29	0	0.00	0.00	0	0	0	0	О
15	DHELIBEN MAFATLAL SETH	50,000	0.29	0	0.00	0.00	0	0	0	0	0
16	MAFATLAL CHOGAMAL SETH-HUF	50,000	0.29	0	0.00	0.00	0	0	0	0	0
17	SETH ASHOK MAFATLAL-HUF	50,000	0.29	0	0.00	0.00	0	0	0	0	0
	TOTAL	1,15,21,574	65.84	16,41,635	14.25	9.38	0	0.00	0	0.00	0.00

For Prakash Steelage Limited

MUMBAI

Pallavi Shedge Company Secretary & Compliance Officer

Place: Mumbai Date: 12.10.2013

I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Place: Mumbai

Date: 12.10.2013

			Shares as a	Detai	is of warrants	Details of co	nvertible securities	
Sr. No.	Name of the shareholder	Number of shares	percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
1	BALMIKI AGENCIES PVT LTD	9.70.649	5.55	٥	O	o	0	О
2	MENTOR CAPITAL LIMITD	8,50,232	4.86	C	0	0	0	0
3	CRESTA FUND LTD	3,82,361	2.18	0	0	0	, 0	0
4	SUNIDHI CAPITAL PVT LTD	3,69,259	2.11	0	0	0	0	0
5	EMERGING INDIA FOCUS FUNDS	3,57,631	2.04	0	0	0	0	0
6	LILYGOLD MERCHANTS PRIVATE LIMITED	2,71,554	1.55	0	0	a	a	0
7	SWAGATAM MARKETING PRIVATE LIMITED	2,54,043	1.45	0	0	0	0	0
8	SHRESTH BUILDERS PRIVATE LIMITED	2,48,802	1.42		-			
9	MOTILAL OSWAL SECURITIES LTD DERIVATIVES MARGIN	1,85,155	1.05	0	0	0	0	0
	TOTAL	38,89,686	22.23	0	0.00	0	0.00	0

For Prakash Steelage Limited

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I)(d) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Place: Mumbai

Date: 12.10.2013

			Shares as a	_	s of warrants		nvertible securities	
Sr. No.	Name of the shareholder	Number of shares	Total (A)+(B)+(C)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	of warrants and convertible
1	BALMIKI AGENCIES PVT LTD	9,70,649	5.55	0	0	0	0	0
	TOTAL	9,70,649	5.55	0	0	0	0	0

For Prakash Steelage Limited

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(I)(e) Statement showing details of locked-in shares

Place: Mumbai

Date: 12.10.2013

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated In Statement at para (I)(a) above}
-	-	-	-	-
-	-	-	-	-
	TOTAL		0	0

For Prakash Steelage Ltd.

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.		Type of outstanding Number of OTAL		Number of shares underlying outstanding DRs		Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)				
-	_		0		0	0.00				
		TOTAL	0		0	0.00				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder Name of the DR Holder CADRs, GDRs, SDRs, etc.)		Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	
		_ <u></u>	-		0.00
		TOTAL		0	0.00

Place: Mumbai Date: 12.10.2013 For Prakash Steelage Limited

Pallavi Shedge

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Sr.	Category of shareholder	Number of Vot	ing Rights held of securities	In each class	Total Voting Rights (III+IV+V)	Total Voting I	
(1)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	Promoter and Promoter Group2		<u> </u>			(4)	
(A)	Indian						
(a)	Individuals/Hindu Undivided Family	0	0	o		0.00	0.00
(b)	Central Government/State Government(s)	- 0		.—		0.00	0.00
(c)	Bodies Corporate					0.00	0.00
(ď)	Financial Institutions/Banks		Ö			0.00	0.00
(e)	Any Other	ŏ	- 0			0.00	0.00
<u>(e)</u>	Sub-Total (A)(1)	- 0	0	<u> </u>	0	0,00	0.00
		<u> </u>					
(2)	Foreign					0.00	
_ <u>(a)</u>	Individuals (Non-Resident Individuals/Foreign Individuals)		0			0.00	0.00 0.00
(b)	Bodies Corporate	0	0	0		0.00	0.00
(c)	Institutions	0	0		0		0.00
(d)	Qualified Foreign Investor	0	0			0.00	0.00
<u>(e)</u>	Any Other Sub-Total (A)(2)	0	0	0		0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		0	0	0	0.00	0.00
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	0	0		0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0		0.00	0.00
(c)	Central Government/State Government(s)	- 0		0		0.00	0.00
(d)	Venture Capital Funds	- 0	0			0.00	0.00
(e)	Insurance Companies	0				0.00	0.00
(f)	Foreign Institutional Investors	0		0	0.	0.00	0.00
·= (g)	Foreign Venture Capital Investors	0	0			? 0.00	(.00
(h)	Qualified Foreign Investor	- 0	- 0		<u></u>	0.00	0.00
(h)	Any Other	0	0	0		0.00	0.00
	Sub-Total (B)(1)	-				0.00	0.00
(2)	Non-institutions						
(a)	Bodies Corporate			0.		0.00	0.00
(b)	Individuals Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0		0	0	0.00	STEELAGE 0.00
			10			CAKAS.	MUMBAI

	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other	0	0	0	D	0.00	0.00
	Sub-Total (B)(2)	0	0	0	0	0.00	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0.00	0.00
	TOTAL (A)+(B)	0	0	0	٥	0.00	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	O	0
C2	Public	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0.00	0.00

Place: Mumbai Date: 12,10,2013 For Prakash Steelage Limited

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